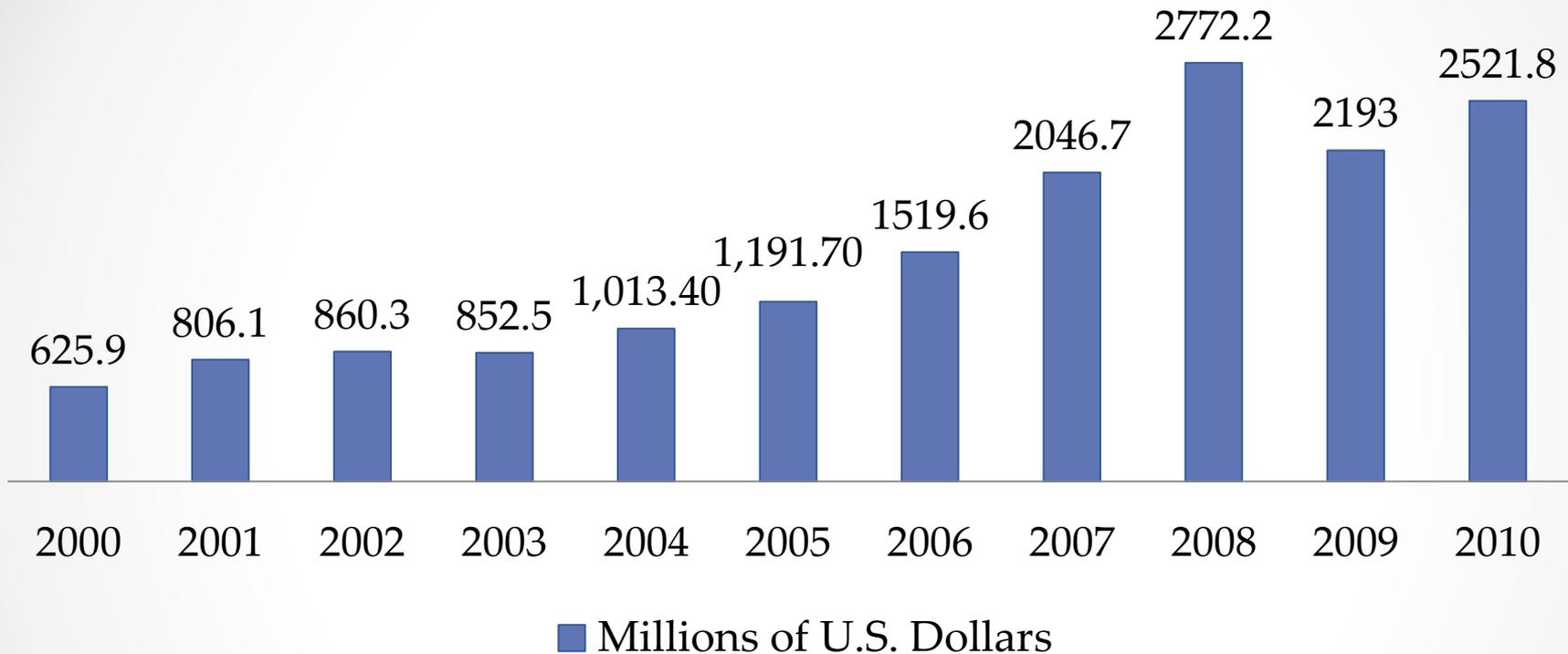


Growing North Dakota Trade Opportunities

Promise for Our Products in South Korea and India

North Dakota Exports



North Dakota export values increased by 303% in the last decade;
total U.S. exports increased by 63.38% in the same time frame.

Trade/Security Delegation

Delegation

- Senate Minority Leader Mitch McConnell, KY
- Senator John Hoeven, ND
- Senator Mike Johanns, NE
- Senator Rob Portman, OH
- Senator Jerry Moran, KS

Countries

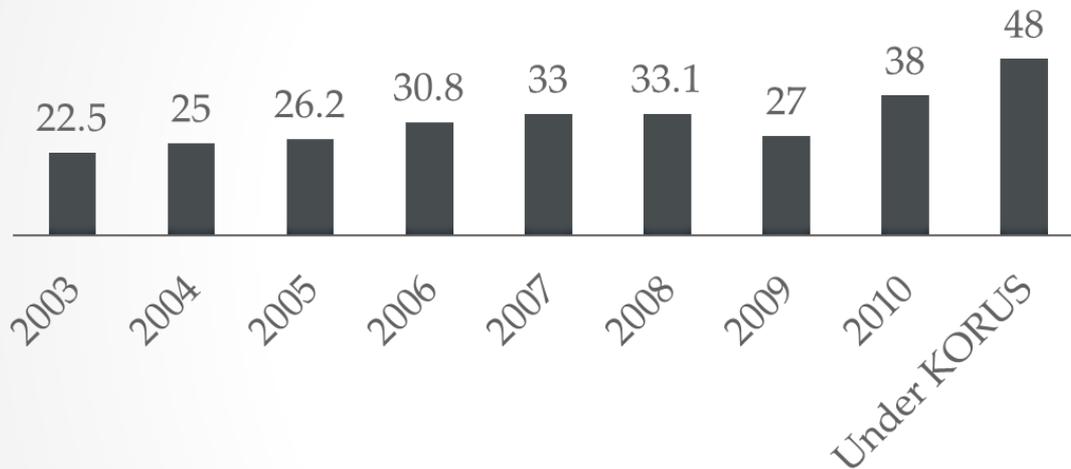
- South Korea
- India
- Afghanistan

SEOUL, SOUTH KOREA

U.S.-Korea Free Trade Agreement

U.S. Exports to South Korea

■ Billions of U.S dollars



South Korean Economy

- 49 Million Consumers
- \$1 Trillion Economy
- 15th Largest Economy
- 7th Largest Trading Partner

- Eliminates more than 85% of the tariffs between the U.S. & South Korea
- Expected to increase U.S. exports to South Korea by \$10 -11 billion.

President Lee Myung-bak

- Met at the Blue House (South Korean equivalent to the White House)
- Supports U.S.-South Korea Free Trade Agreement
- Wants U.S. to ratify first, to help get it through their National Assembly
- Also met with members of their National Assembly

Agricultural Exports, U.S. to South Korea

South Korean Market

- Imports \$15 billion in agricultural products
- 6th largest market for U.S. farm goods
- 4th largest market for U.S. beef

Yearly Exports

Year	Agriculture Total
2010	\$5.3 billion
2009	\$3.9 billion
2008	\$5.6 billion
2007	\$3.5 billion
2006	\$2.9 billion

Potential Growth

- Increases Ag exports by \$1.9 billion
- Phases out 40% tariff on beef exports
- Saves \$90 million annually for beef producers

Kim & Price
Corporation
Seoul, South Korea



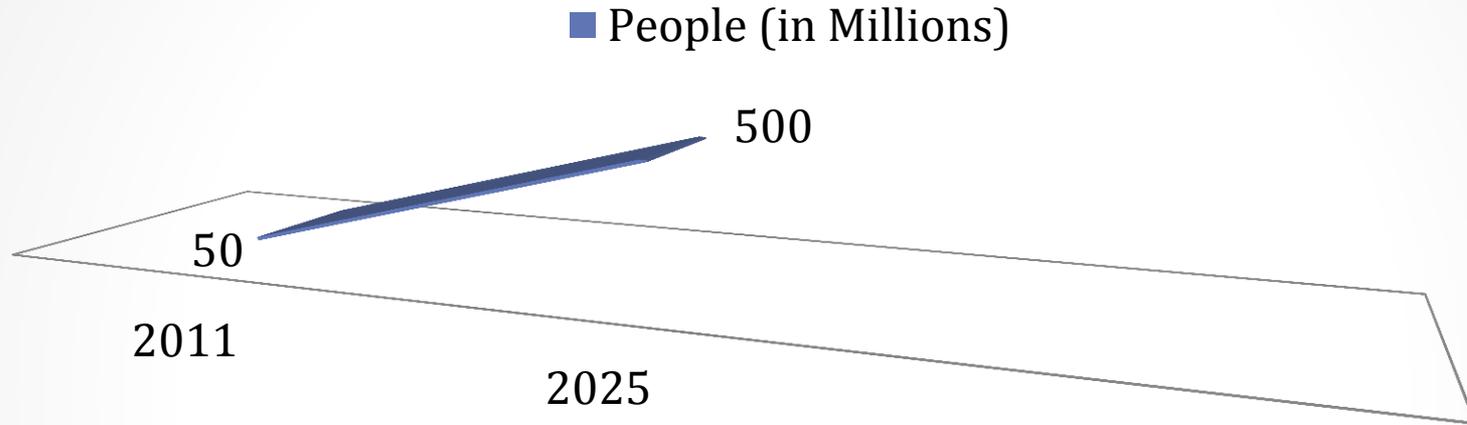
Kim & Price is an international firm that is working to meet the demand of Korean and Asian consumers for quality North Dakota beef.



DELHI, INDIA

Population and Economic Growth in India

Projected Growth of Indian Middle Class by 2025



- World's 10th largest economy
- \$1.54 trillion GDP (2010)
- Expected 9% annual GDP growth
- 1.2 billion estimated population, growing 1.55% per year

India: Government & Business Leaders

- India's Home Minister P. Chidambaram
- India's Minister of Commerce & Industry Anand Sharma
- U.S. Ambassador to India Timothy J. Roemer
- Confederation of Indian Industry (CII)

Proposed Trade Mission to India

Led by:

- Dean Gorder, North Dakota Trade Office
- Shane Goettle, Senator Hoeven's Office

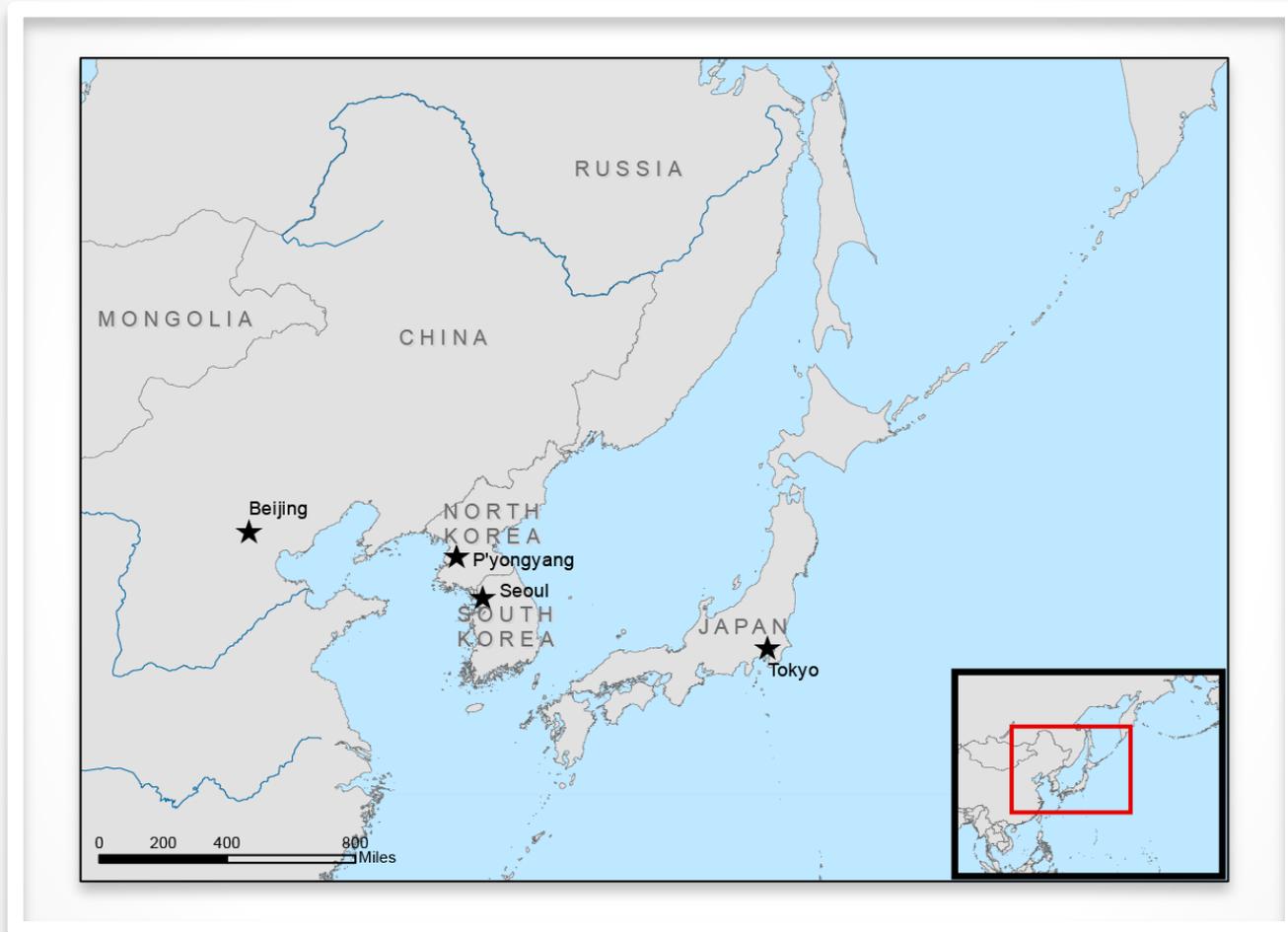
Assisted by:

- Confederation of Indian Industry (CII)
- U.S Ambassadors Office: Commercial Affairs Minister Counselor Judy Reinke (India)
- U.S Foreign Commercial Service, Heather Ranck (Fargo)

Important Security Issues

South Korea, India, Afghanistan

China: A Key Player in North Korean Problem



India: Strategic Ally for U.S. in the Region

- World's largest stable democracy
- Counter-balance China
- Aid for Afghanistan

India: Key Geography

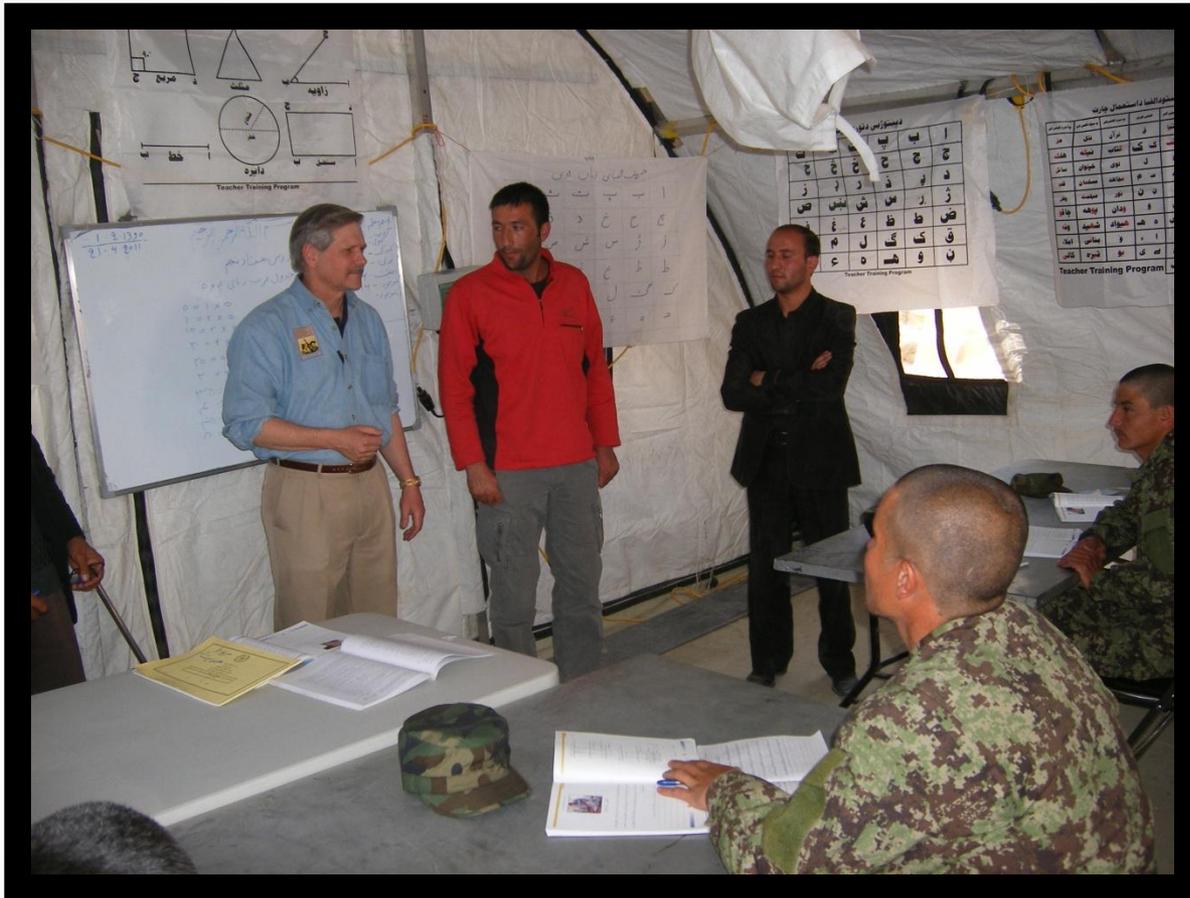


Afghanistan

- **Goal:** Get Afghanistan to where its people can secure and govern themselves.
- **Timeline:** Draw-down of troops from this summer through 2014 based on conditions on the ground.
- **Leadership:** General David Petraeus, Ambassador Karl Eikenberry, President Hamid Karzai
- **Training:** Kabul Military Training Center



Senator Hoeven and the Senate delegation meet with General David Petraeus.
(l-r, Sen. Carper, Sen. Portman, Sen. Moran, Gen. Petraeus, Minority Leader McConnell, Sen. Johanns, Sen. Hoeven)



Kabul Military Training Center's Literacy Village
(Photo courtesy of Lt. Col. Shawn Stroud, U.S. Army based in Kabul.)



Senator Hoeven with U.S. and British soldiers in Kabul.
First Sgt. Kori Kvalevog (second from the left) is from Devils Lake
and Lt. Col. Shawn Stroud (far right) is from Fargo.